

INVESTOR QUESTIONNAIRE

Only persons of adequate financial means who have no need for liquidity with respect to the investment should consider purchasing Securities in SOVRANO DI RICCHEZZA GROUP INC (the “Company”) pursuant to the Company's Confidential Private Placement Memorandum because (a) the investment in the Securities involves certain risks, and (b) a market for the Securities does not exist and is not likely to develop. Further, the Offering is intended to be a "private offering" exempt from registration under the Securities Act of 1933 and applicable state Securities Laws. The Securities are intended to be exempt under the Securities Act as part of an issue that is offered and sold only to "Accredited Investors," as that term is defined below. However, the Company may, in its sole discretion, and subject to applicable law, including the Securities Act of 1933, accept subscriptions from individuals or entities that do not qualify as Accredited Investors if the Company believes that these individuals or entities have the knowledge and experience in financial and business matters, and, as a result, are capable of evaluating the merits and risks of a proposed investment. For Rule 505 and 506(b) offerings, up to thirty-five (35) other purchasers who do not need to satisfy the sophistication or wealth standards may participate. For Rule 506(c) only Accredited Investors may participate. As such, each prospective subscriber shall have submitted to the Company a completed and executed "Investor Questionnaire," in the form attached hereto.

The Purpose of this Questionnaire is to solicit certain information regarding your financial status to determine whether you are an “Accredited Investor,” as defined under applicable federal and state securities laws, and otherwise meet the suitability criteria established by the Company for purchasing the securities or qualify as a “Non-Accredited Investor.”

THIS QUESTIONNAIRE IS NOT AN OFFER TO SELL SECURITIES.

Your answers will be kept as confidential as possible. You agree, however, that this Questionnaire may be shown to such persons as the Company deems appropriate to determine your eligibility as an Accredited Investor or to ascertain your general suitability for investing in the securities.

INVESTOR QUESTIONNAIRE

ACCREDITED INVESTOR

An "Accredited Investor" is defined by Rule 501 of Regulation D under the Securities Act of 1933 as:

1. A bank, insurance company, registered investment company, business development company, or small business investment company;
2. An employee benefit plan, within the meaning of the Employee Retirement Income Security Act, if a bank, insurance company, or registered investment adviser makes the investment decisions, or if the plan has total assets in excess of \$5 million;
3. A charitable organization, corporation, or partnership with assets exceeding \$5 million;
4. A director, executive officer, or general partner of the company selling the securities;
5. A business in which all the equity owners are accredited investors;
6. A natural person who has individual net worth, or joint net worth with the person's spouse, that exceeds \$1 million at the time of the purchase, excluding the value of the primary residence of such person;
7. A natural person with income exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 for those years and a reasonable expectation of the same income level in the current year; or
8. A trust with assets in excess of \$5 million, not formed to acquire the securities offered, whose purchases a sophisticated person makes.

Each prospective investor shall represent in writing that: he, she or it meets the foregoing requirements, and is therefore defined as an Accredited Investor, or does not meet the foregoing requirements and is therefore defined as a non-Accredited Investor, and he, she or it is acquiring the Securities for his, her or its own account and not for the account of others or with a view to resale or distribution. By executing a Subscription Agreement, an investor represents that he, she or it meets the suitability standards applicable to such persons.

Satisfaction of the minimum suitability standards by a prospective investor does not necessarily mean that the purchase of Securities is an appropriate investment for such person. The Company reserves the right to reject a subscription if, in its sole discretion, it believes that the prospective investor does not meet the suitability requirements or that the purchase of Securities is otherwise an unsuitable investment for the prospective investor. Subscriptions may be accepted only by the Company, which has the absolute right to refuse to accept any subscription in its sole discretion. The Company will rely on the accuracy of each prospective investor's representations. The Company may require additional evidence that a prospective investor meets the Accredited Investor Standards set forth above at any time prior to acceptance of a prospective investor's subscription.

A prospective investor is not obligated to supply any information so requested by the Company, but the Company may reject a subscription from any prospective investor who fails to supply any information so requested.

If the Company's belief as to the suitability of a prospective subscriber is incorrect in any instance, then the delivery of the Confidential Private Placement Memorandum and all related documents in respect to this investment shall not be deemed to be an offer to that person to invest in the Company and such person shall, after notice from the Company, immediately return the Confidential Private Placement Memorandum and all related documents to the Company.

An investor may transfer Securities, if at all, only to a person who meets the suitability standards established by the Company as set forth above or, in case of a sale or transfer in a state which has established higher suitability standards, only to a person who meets the higher suitability standards established by that state. The Company will require certain assurances that such standards are met.

INVESTOR VERIFICATION QUESTIONNAIRE

The information contained herein is being furnished to you in order to assist you in determining whether the undersigned is a qualified investor that may be accepted by the Company pursuant to the Securities Act of 1933, as amended (the "**Securities Act**") and the securities laws of my state of residence. The undersigned understands that (i) the Company will rely upon the following information for purposes of making such determination, and (ii) this Questionnaire is not an offer of the Securities or any other securities to the undersigned.

ALL INFORMATION CONTAINED IN THIS QUESTIONNAIRE WILL BE TREATED AS CONFIDENTIAL

The undersigned acknowledges and agrees, however, that the Company may present this Questionnaire to such parties as it deems necessary if required to establish that the proposed offer and sale of the Securities is exempt from registration under the Securities Act of 1933 or meets the requirements of applicable state securities or "blue sky" laws. The undersigned further acknowledges and agrees that the offering is required to be reported to the Securities and Exchange Commission and to various state securities or "blue sky" regulators.

The undersigned hereby has knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risks of, and protecting his or her own interests in connection with, investing in the Securities. The undersigned is not relying upon any other person's investment advice in connection with evaluating such merits and risks. The undersigned offers as evidence of his or her knowledge and experience in these matters the information requested hereinafter.

INVESTOR VERIFICATION QUESTIONNAIRE

I. CERTIFICATION

I hereby certify that I am an Accredited Investor in accordance with Rule 501(a) of Regulation D, in that (initial all applicable items):

___ I am a bank, insurance company, registered investment company, business development company, or small business investment company;

___ I am an employee benefit plan, within the meaning of the Employee Retirement Income Security Act, if a bank, insurance company, or registered investment adviser makes the investment decisions, or if the plan has total assets in excess of \$5 million;

___ I am a charitable organization, corporation, or partnership with assets exceeding \$5 million;

___ I am a director, executive officer, or general partner of the company selling the securities;

___ I am a business in which all the equity owners are Accredited Investors;

___ I am a natural person who has individual net worth, or joint net worth with the person's spouse, that exceeds \$1 million at the time of the purchase, excluding the value of the primary residence of such person;

___ I am a natural person with income exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 for those years and a reasonable expectation of the same income level in the current year; or

___ I am a trust with assets in excess of \$5 million, not formed to acquire the securities offered, whose purchases a sophisticated person makes.

I hereby certify that I am not an Accredited Investor in accordance with Rule 501(a) of Regulation D but I have the knowledge and experience in financial and business matters, and, as a result, am capable of evaluating the merits and risks of a proposed investment.

II. INFORMATION REQUIRED OF EACH PROSPECTIVE INVESTOR

(Attach additional pages of necessary to fully answer each question)

A. Prospective Investor's Name(s): _____

B. Principal Residence Address: _____

C. Telephone Number: _____

D. Mailing Address: _____

E. Email Address: _____

F. Social Security Number / Taxpayer I.D. Number: _____

G. Has the undersigned previously purchased securities that were sold in reliance upon the non-public offering exemption from registration under the Securities Act?
Yes___ No___

H. Gross income during each of the last two years exceeded:

- (1)___\$25,000 (2)___\$50,000
(3)___\$100,000 (4)___\$200,000

I. Joint gross income with spouse during each of the last two years exceeded \$300,000:
Yes___ No___

J. Estimated gross income during current year exceeds:

- (1)___\$25,000 (2)___\$50,000
(3)___\$100,000 (4)___\$200,000

K. Estimated joint gross income with spouse during current year exceeds \$300,000:
Yes___ No___

L. Net Worth:

1. Current net worth or joint net worth with spouse (note that "net worth" includes all of the assets owned by you and your spouse in excess of total liabilities, including the fair market value, less any mortgage, of your principal residence.)

- (1)___\$50,000-\$100,000
(2)___\$100,000-\$250,000
(3)___\$250,000-\$500,000
(4)___\$500,000-\$750,000
(5)___\$750,000-\$1,000,000
(6)___over \$1,000,000

2. Current value of liquid assets (cash, freely marketable securities, cash surrender value of life insurance policies, and other items easily convertible into cash) is sufficient to provide for current needs and possible personal contingencies:

Yes___ No___

M. Affiliation with the Company
Are you a director or executive officer of the Company?

Yes___ No___

N. Investment Percentage of Net Worth
If you expect to invest at least \$100,000 in the Securities, does your total purchase price exceed 10% of your net worth at the time of sale, or joint net worth with your spouse?

Yes___ No___

O. Consistent Investment Strategy
Is this investment consistent with your overall investment strategy?

Yes___ No___

III. CHECK LEGAL FORM OF OWNERSHIP AND COMPLETE 1, 2, 3, 4 or 5 BELOW:

- ___ Individual
- ___ Partnership (attach copy of Partnership Agreement)
- ___ Corporations (attach copy of certified corporate resolution authorizing offer to execute purchase documents and certified copy of Articles/Certificate of Incorporation)
- ___ Trust (attach copy of Trust Agreement or other authorization)
- ___ Institutional Investor
- ___ Other: _____

1. Individual

I am a bona fide Resident of the State of: _____

Age(s): _____

Occupation(s) or Profession(s): _____

Number of Years Employed: _____

Name of Employer(s): _____

Business Address(es): _____

Business Telephone Number(s): _____

Education (School/Degree/Year Received): _____

Complete the following if individual is a married investor

I am a bona fide Resident of the State of: _____

Age of Spouse: _____

Spouse's Occupation or Profession: _____

Number of Years Spouse Has Been Employed: _____

Name of Spouse's Employer: _____

Spouse's Business Address: _____

Spouse's Business Telephone Number: _____

Spouse's Education (School/Degree/Year): _____

2. Partnership

Year Formed / No. of Partners: _____

Type of Legal Entity (S-Corp, LLC, LLP, etc): _____

Address: _____

Telephone Number: _____

Name of Any Other Companies: _____

Are there any Limited Partners?

Yes ____ No ____

Principal Business of the Partnership: _____

3. Corporation

Date Incorporated: _____

State of Incorporation: _____

Name of President: _____

Name / Title of Authorized Officer: _____

Name / Title of Authorized Officer: _____

Principal Business Address: _____

4. Trust

Name of Trustee(s) Signing for the Trust: _____

Address: _____

Telephone Number: _____

Names of Any Other Trustees: _____

Date Trust Formed: _____ State of Formation: _____

Type of Trust: _____

Is Trust Revocable? Yes _____ No _____

5. **Institutional Investor**
(Please attach to this Questionnaire evidence of entity's existence and authority to enter into this transaction as well as initial the appropriate description below).

Initial: _____ The investor is a bank as defined in Section 3(a)(2) of the Securities Act of 1933, as amended (the "Act"), or a savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act.

Initial: _____ The undersigned is a broker or dealer registered pursuant to Section 5 of the Securities Exchange Act of 1934.

Initial: _____ The undersigned is an insurance company as defined in Section 2(13) of the Act.

Initial: _____ The undersigned is an investment company registered under the Investment Company Act of 1940 or a business Investment company as defined in Section 2(a)(48) of the Act.

Initial: _____ The undersigned is a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.

Initial: _____ The undersigned is a private business Investment company as defined in Section 202 (a)(22) of the Investment Advisers Act of 1940.

6. **Other**
Please attach to this Questionnaire evidence of entity's existence and authority to enter into this transaction).

Type of Entity: _____

Year Formed: _____ State of Formation: _____

Principals: _____

IV. OTHER INFORMATION

1. Have you ever invested in a business? _____ Yes _____ No
2. Are you currently employed? _____ Yes _____ No
3. Annual Salary: _____
4. Cash available for investment: \$ _____
5. Source(s) of cash: _____
6. List of other investments:

V. SUPPORTING DOCUMENTATION

As an Accredited Investor, within five business days after the date that I submit this Letter to the Company, I will deliver to the Company, or arrange to have delivered to the Company on my behalf, all required supporting documentation.

All supporting documentation must be submitted to the Company either electronically, in PDF form, to syk@sdrinc.com or by mail or overnight service to Sang Y. Kim, Sovrano Di Ricchezza Group, 13500 SE 24th St., Bellevue, WA 98005.

I understand that the Company may request additional supporting documentation from me in order to verify my status as an Accredited Investor and I hereby agree to promptly provide any such additional supporting documentation.

I further understand that, even if I complete and execute this Letter and provide all additional supporting documentation requested by the Company, the Company may in its sole discretion refuse to accept my subscription for the securities for any reason or for no reason.

VI. RELIANCE ON REPRESENTATIONS; INDEMNITY

I understand that the Company and its counsel are relying upon my representations in the Letter and upon the supporting documentation to be delivered by me or on my behalf in connection with the Letter (collectively, the “**Investor Information**”). I agree to indemnify and hold harmless the Company, its directors, officers, Members, representatives and agents, and any person who controls any of the foregoing, against any and all loss, liability, claim, damage and expense (including [reasonable] attorneys’ fees) arising out of or based upon any misstatement or omission in the Investor Information or any failure by me to comply with any covenant or agreement made by me in the Investor Information.

VII. INVESTOR’S REPRESENTATIONS

The information contained in this questionnaire is true and complete, and the undersigned understands that the Company and its counsel will rely on such information for the purpose of complying with all applicable securities laws as discussed above. The undersigned agrees to notify the Company promptly of any change in the foregoing information which may occur prior to any purchase by the undersigned of securities from the Company.

All information provided is true and accurate to the best of my knowledge. Confirmed as of the date below:

BY:

Sign Name
Print Name
Date:

INDEPENDENT THIRD-PARTY VERIFICATION

(NOTE: An investor should only complete this section if you agree to arrange for a third party to deliver written confirmation of your status as an Accredited Investor.)

To verify my status as an Accredited Investor, I hereby request that the Company or its agent contact:

Name: _____

Firm name: _____

Address: _____

Email: _____

Telephone: _____

- registered broker-dealer
- SEC-registered investment adviser
- licensed attorney
- certified public accountant

(NOTE: You must check one of the boxes above. If none are applicable, then you may not rely on independent third-party verification and you must instead directly submit to the Company copies of the other supporting documentation.)

I understand that the Company will send to the person or firm named above a Verification Letter substantially in the form attached as Annex A. I have informed the person named above that the Company will contact him or her to verify my status as an Accredited Investor and I hereby authorize Company and its agents to communicate with the person or firm named above to obtain such verification.

I understand that I am solely responsible for paying any fees charged by the person or firm named above in connection with verifying my status as an Accredited Investor.

BY:

Sign Name
Print Name
Date: